

App Evaluation

A hand holding a smartphone is the central focus of the image. The phone's screen is lit up, showing a colorful bokeh pattern that matches the background. The background is a dark, deep purple with numerous out-of-focus, multi-colored circles in shades of pink, orange, yellow, green, and blue, creating a vibrant, bokeh effect. The lighting is soft and focused on the phone, making it stand out against the darker background.

**To help shape future care for
Lynch Syndrome Carriers**

Prepared for: Stan Shepherd, Instant Access Medical

Prepared by: Ipsos Mori

So far we have had 106 Lynch Syndrome Carriers take part, answering questions on...

1

Experiences and challenges as a Lynch Syndrome Carrier

2

How or if you use technology to help your health or wellbeing

3

Potential features for an app that helps Lynch Syndrome Carriers

4

Interest in an app to support Lynch Syndrome Carriers

5

Any concerns you may or may not have toward app usage?

6

Your view on what else could be done to support carriers

Sample and method

Our survey was sent out to Lynch Syndrome Carriers in the UK to take part in to let us know the challenges they face and their response to an app to support them.



10 minute quantitative online survey, made up of both closed and open ended questions.

Please see notes on each slide for exact question wording.

The data in this PowerPoint is a sample of n=106 Lynch Syndrome Carriers who were invited to take part by Prof Julian Barwell, clinical geneticist at University of Leicester and by Lynch Syndrome UK

A variety of challenges of living as a Lynch Syndrome Carrier have already been identified, including...



Having a Lynch syndrome specialist doctor to turn to if needed (73%)



Identifying my local Lynch syndrome champion (50%)

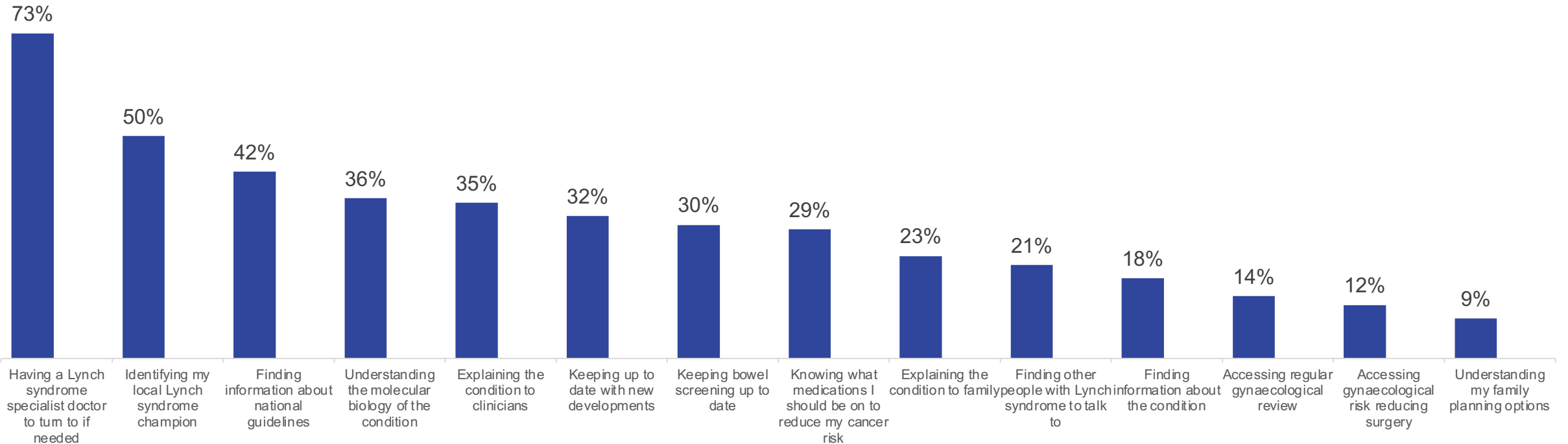


Finding information about national guidelines (42%)

Top 3 challenges reported so far. Based on those answering 6 or 7 on a 1-7 scale, where 7 is a classed as a serious challenge. Base, n=106. Lynch Syndrome Carriers UK

Lynch Syndrome Carriers have a range of challenges to navigate

Challenges in Lynch Syndrome Management in descending order



Based on those answering 6 or 7 on a 1-7 scale, where 7 is classed as a serious challenge. Base, n=106. Lynch Syndrome Carriers UK

Lynch Syndrome Carriers who we've spoken to so far are least satisfied with their access to information and support vs others aspects

Top 3 areas of dissatisfaction – answering 1-3 on a 7-point scale



Ability to find out needed information relating to Lynch Syndrome from healthcare providers – 58%



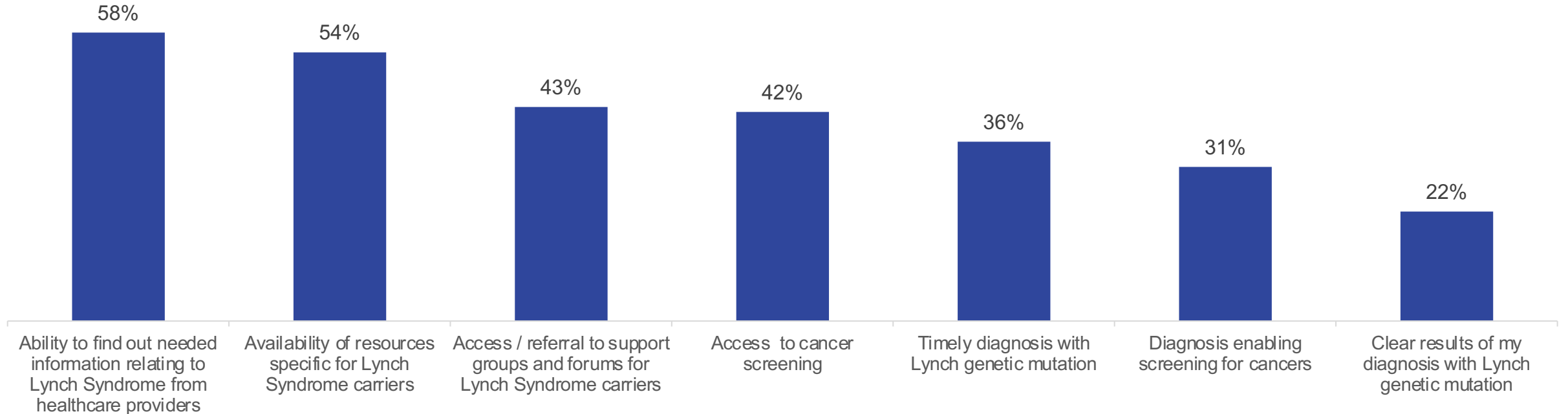
Availability of resources specific for Lynch Syndrome carriers – 54%



Access / referral to support groups and forums for Lynch Syndrome carriers – 43%

Lynch Syndrome Carriers have a range of challenges to navigate

Dissatisfaction with aspects of Lynch Syndrome Management



Based on those answering 1, 2, 3 on a 1-7 scale.

Base, n=106. Lynch Syndrome Carriers UK

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Lynch Syndrome diagnosis is an area of comparative satisfaction for carriers

Top 3 areas of satisfaction – scoring 5, 6, 7 on 7-point scale



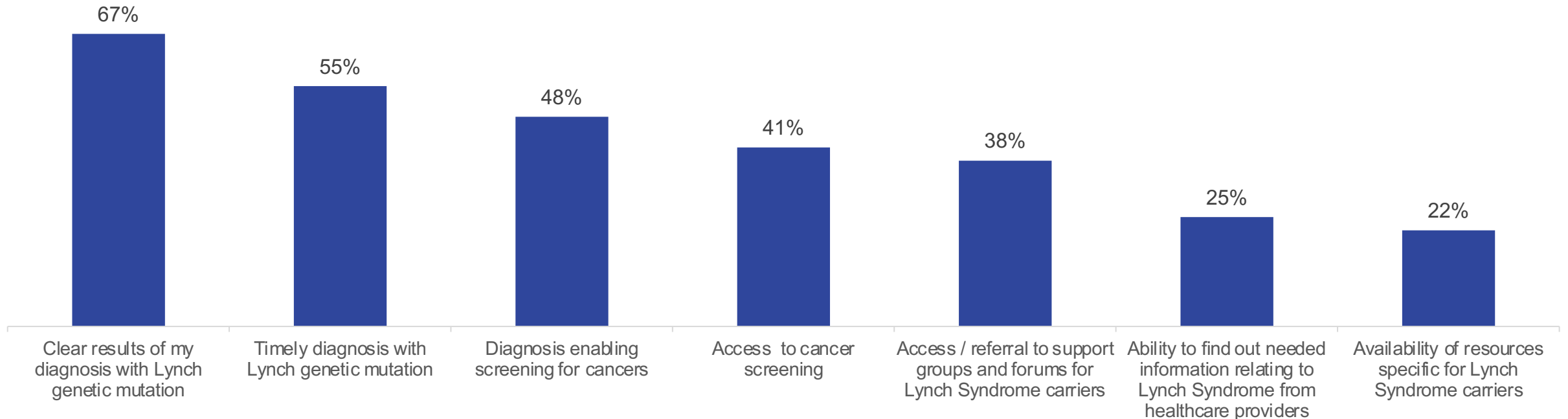
Clear results of my diagnosis with Lynch genetic mutation – 67%

Timely diagnosis with Lynch genetic mutation – 55%

Diagnosis enabling screening for cancers – 48%

Lynch Syndrome diagnosis is an area of comparative satisfaction for carriers

Satisfaction with aspects of Lynch Syndrome Management



Based on those answering 5, 6 or 7 on a 1-7 scale.

Base, n=106. Lynch Syndrome Carriers UK

There are high comfort levels of app usage already

Comfort with apps

92%

State they are comfortable using apps.

With 79% of the total sample stating they are completely comfortable and familiar with the use of apps



**The vast majority
of Lynch
Syndrome Carriers
we surveyed use
apps for their
health in some way**

*Only 3% report not using
health apps at all.*

Base, n=106. Lynch Syndrome Carriers UK

11

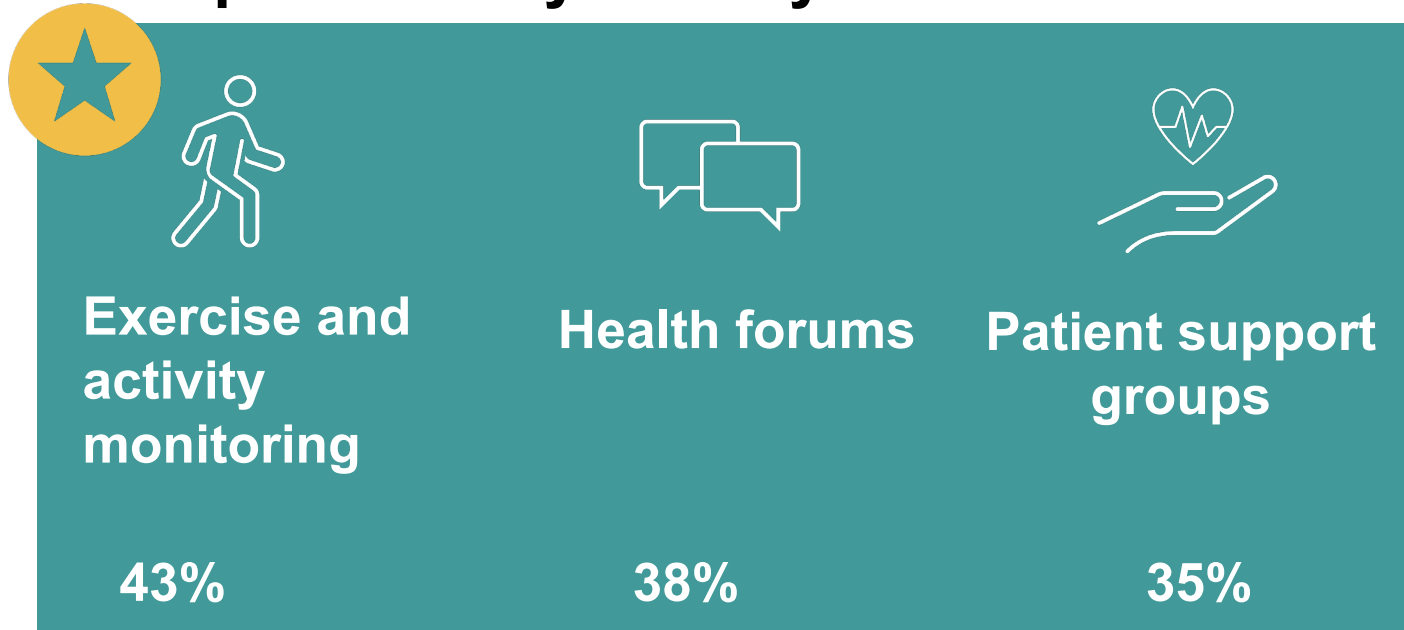
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Carriers use apps for a range of health reasons, fairly regularly

Frequency of usage of health apps

Top uses daily/ weekly

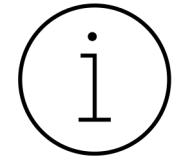


Used more monthly



Prescriptions

34%



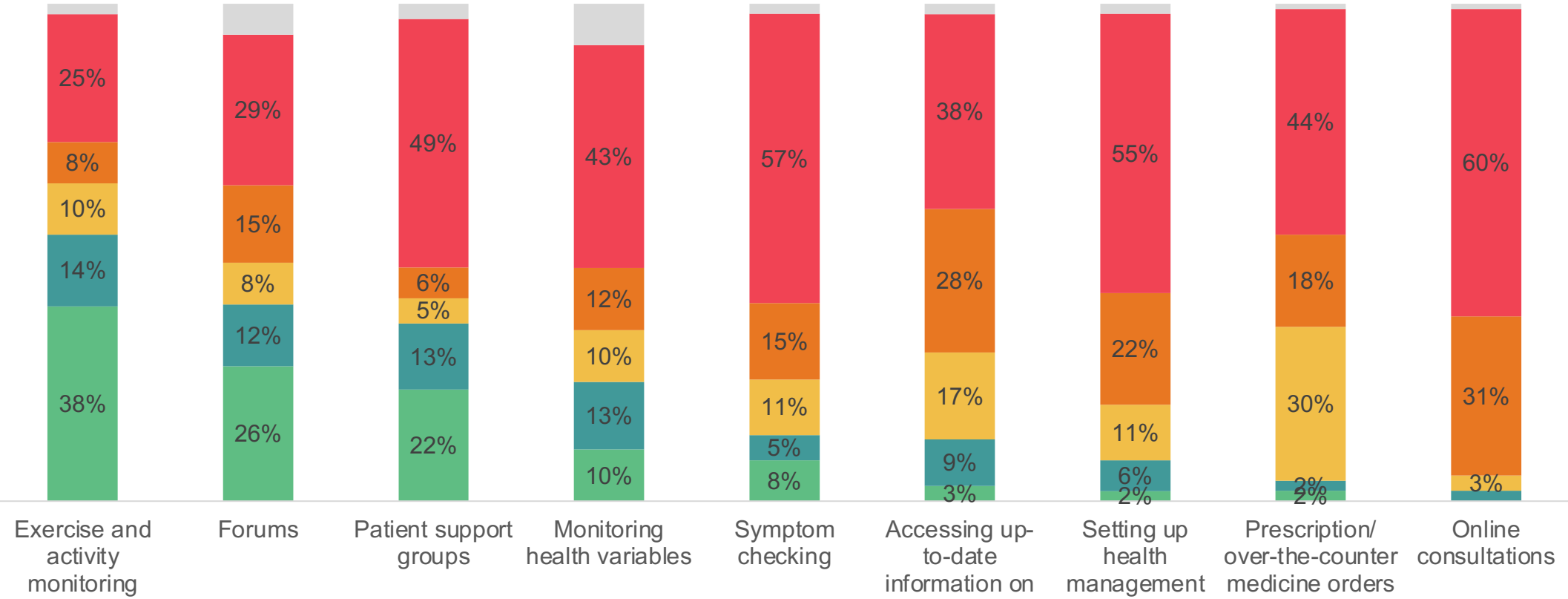
Accessing information on treatment

29%

~50% of Lynch Syndrome Carriers use health apps to access forums and support groups at least weekly

Detailed breakdown of app usage will go here

■ Daily ■ Weekly ■ Monthly ■ Less than monthly ■ Never ■ Don't know



Top reasons for ever using health apps (majority)

- Exercise
- Accessing up to date info on healthcare and treatment
- Forums
- Ordering medication
- Monitoring health variables
- Patient support groups

Base, n=106. Lynch Syndrome Carriers UK

Potential uptake of an app is high

95%

stated that given the listed features they would be likely to use such an app if it were developed



Carriers are excited by what the app might have in store

“Excellent project. Please keep Lynch Syndrome Ireland in the frame”

“Very useful for myself, my family and my healthcare team”

“Anything to help manage this Syndrome and stay up to date is lifesaving. **Knowledge is power.** I am on a clinical trial which has improved my lot considerably but it only came to be because I had access to Lynch Syndrome UK on Facebook and a clued up previous consultant.”

“I think this would be so helpful”

“Sounds a brilliant idea. Everything in one place. Thank you!”

Verbatim provided in open text answers by Lynch Syndrome Carriers surveyed. Base n=106

Patients are keen to be involved in the apps development



81% would like to be involved in some way on the development of such an app

Answered 'Yes' or 'No, but please keep me up to date with developments'

40% would like to be take part in focus groups to help the development of the app

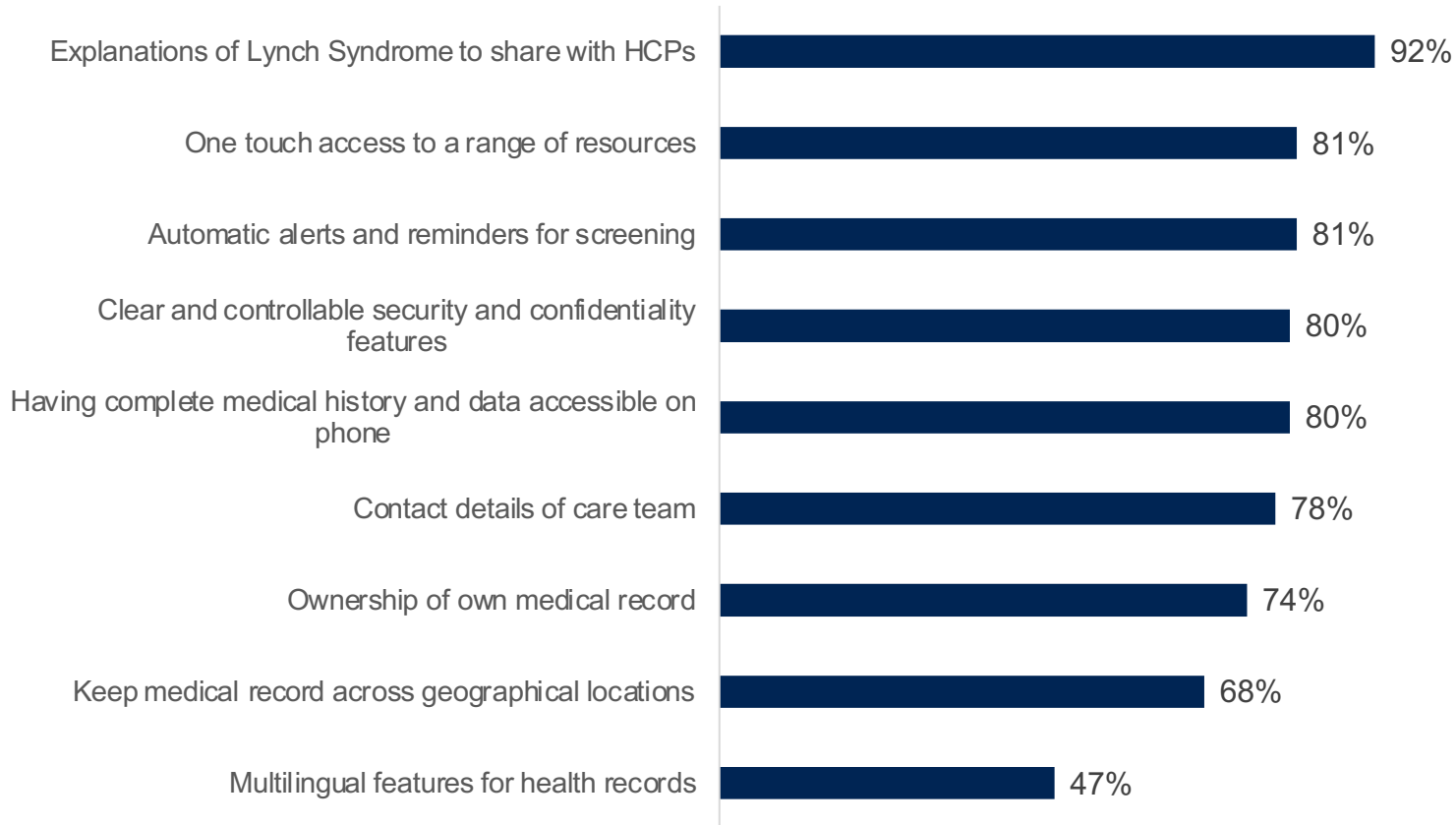
Answered 'Yes'

All listed functions of the app are of high interest to our respondents



Base: all respondents (n=106). QB3a: From the list below, please select which, if any, of the following potential functions of an app that you would find to be beneficial for living with Lynch Syndrome.

Respondents are most interested in an easy-to-use app to guide communication



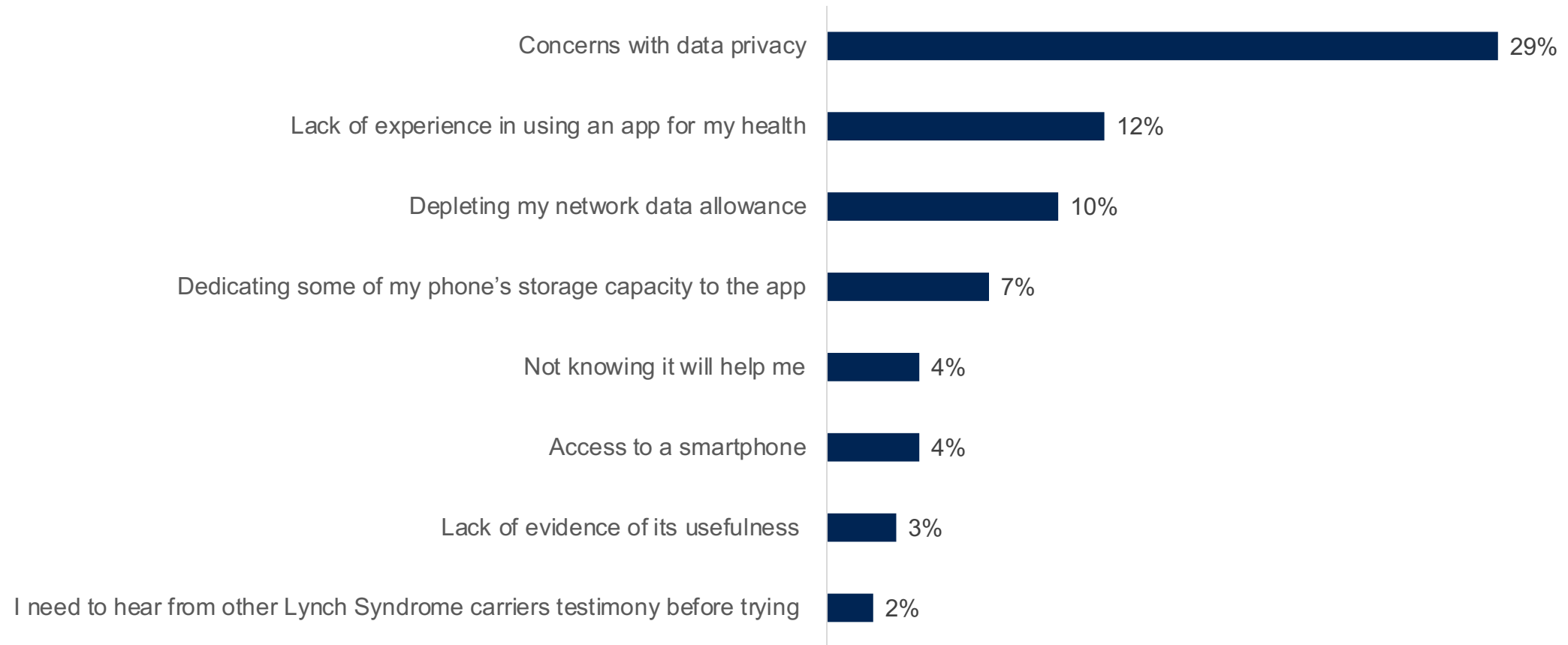
“ Link to child health records so I can manage my child's risk of inheriting lynch syndrome

“ I think that information should be clear and not complicated for people who have just found out they have Lynch Syndrome as a lot of the information just goes over your head, as your like a rabbit in the headlights, being scared, frightened and of course once you have been told it's a cancer gene puts the fear of god into people.

“ A page for information easily shareable on different formats (WhatsApp, Messenger) for the particular mutation and contacts & procedure to get tested.

“ List of organisations who can help to support LS carriers. Having a place for knowledge and support is crucial to a patient and knowing they are not alone

Data privacy concerns top the list for potential barriers, however only for 1 in 3

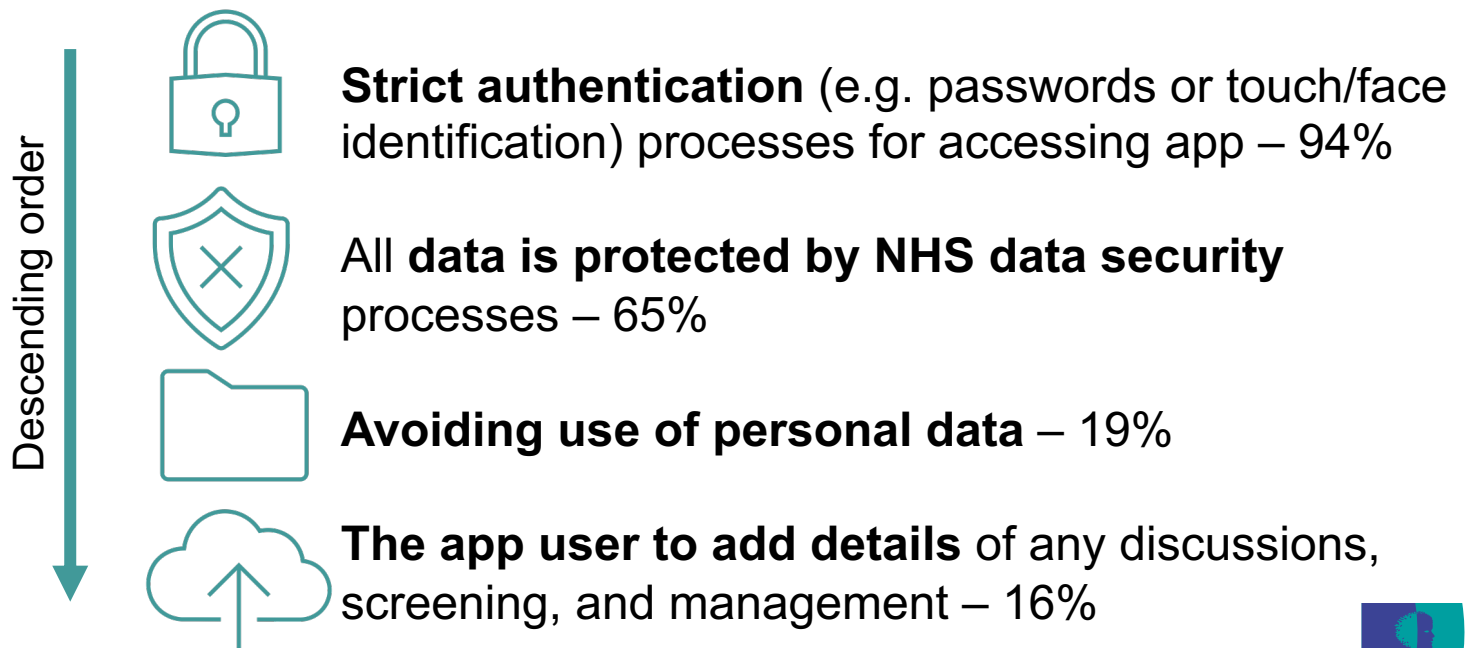



Base: all respondents (n=106). QB6a: From the list below, please select any potential barriers or concerns you may have to using a mobile app for your management of Lynch Syndrome, if one were to be developed.



Privacy concerns can be reduced by strict authentication and NHS data security processes

Ways to reassure on privacy concerns



The background features a complex network of glowing green and red lines and nodes, resembling a data network or molecular structure, set against a dark background.

**79% would consent to
using their app data
The remainder simply would like
more information**

Thank you

Reena
Sangar

Jemma
Reast

Byron
Ritson

Ipsos MORI's Standards & Accreditations (for reports)

Ipsos MORI's standards & accreditations provide our clients with the peace of mind that they can always depend on us to deliver reliable, sustainable findings. Moreover, our focus on quality and continuous improvement means we have embedded a 'right first time' approach throughout our organisation.



ISO 20252 – is the international market research specific standard that supersedes BS 7911 / MRQSA & incorporates IQCS (Interviewer Quality Control Scheme); it covers the 5 stages of a Market Research project. Ipsos MORI was the first company in the world to gain this accreditation.



MRS Company Partnership – By being an MRS Company Partner, Ipsos MORI endorse and support the core MRS brand values of professionalism, research excellence and business effectiveness, and commit to comply with the MRS Code of Conduct throughout the organisation & we were the first company to sign our organisation up to the requirements & self regulation of the MRS Code; more than 350 companies have followed our lead.



ISO 9001 – International general company standard with a focus on continual improvement through quality management systems. In 1994 we became one of the early adopters of the ISO 9001 business standard.



ISO 27001 – International standard for information security designed to ensure the selection of adequate and proportionate security controls. Ipsos MORI was the first research company in the UK to be awarded this in August 2008.



The (EU) 2016/679 General Data Protection Regulation (GDPR) & the UK Data Protection Act 2018 (DPA) – Ipsos MORI is required to comply with the General Data Protection Regulation and the UK Data Protection Act; it covers the processing of personal data and the protection of privacy.

Ipsos MORI is an active member of **EphMRA** and **BHBIA**.



HMG Cyber Essentials – A government backed and key deliverable of the UK's National Cyber Security Programme. Ipsos MORI was assessment validated for certification in 2016. Cyber Essentials defines a set of controls which, when properly implemented, provide organisations with basic protection from the most prevalent forms of threat coming from the internet.



Fair Data – Ipsos MORI is signed up as a 'Fair Data' Company by agreeing to adhere to ten core principles. The principles support and complement other standards such as ISOs, and the requirements of Data Protection legislation.

This work was carried out in accordance with the requirements of the international quality standard for market research, ISO 20252